



# Oshkosh Community YMCA Financial Assistance Application

The Oshkosh Community YMCA offers quality, affordable programs and services designed to benefit people of all incomes and backgrounds. Thanks to many generous community supporters and the Oshkosh Area United Way, the YMCA opens doors to all in the community through the financial assistance program. Assistance is available for YMCA programs and memberships. A sliding scale is used to determine how much assistance is awarded.

**INCOME VERIFICATION GUIDELINES (FOR ALL NEW AND RENEWING MEMBERSHIPS)**  
**APPLICATIONS RETURNED WITHOUT ALL REQUIRED DOCUMENTATION WILL NOT BE CONSIDERED FOR ASSISTANCE.**

(Required for all individuals in the household 18 years or older):

- **REQUIRED FOR ALL APPLICANTS AND RENEWALS:** Most recent federal income tax return (1040 not W-2 Forms) OR verification of non-filing (obtained at the front desk).

**AND ALL THE FOLLOWING THAT APPLY:**

- Last two **paycheck stubs** or letter from employer indicating hours worked and pay.
- **Government Assistance:** "Explanation of Benefits" which can be obtained from a social worker or at <https://access.wisconsin.gov/>
- **Social Security Disability:** Letter from Social Security office or Notice of Decision stating the monthly benefit amount.
- **Unemployed:** Notification of eligible benefits from unemployment office. Federal tax return will still be needed as unemployment is a taxable income.
- **College student:** Schedule showing current student status accompanied by loan and/or grant info for the current school year. You will not be eligible for financial assistance if you are claimed as a **DEPENDENT**. (UWO students **DO NOT** qualify for assistance because of their Student Wellness Center privileges.)

## HOW TO APPLY FOR FINANCIAL ASSISTANCE...

- The YMCA reserves the right to deny financial assistance to anyone whose actions are contrary to the core values and mission of the YMCA.
- You must have a permanent address in our service area.
- All past balances need to be paid in order to renew a membership.
- Your application will be returned if not completed or if all income verification is not attached. Please provide copies of forms as forms will be shredded after review.
- Applicants will be notified by mail within 5-7 business days.
- Applications will be kept on file for 30 days. All unclaimed applications will be considered void and the applicant will need to reapply.
- All Financial Assistance renewals will be handled as new memberships and should follow the same guidelines.



**Downtown YMCA**  
324 Washington Ave.  
Oshkosh, WI 54904  
(920)236-3380

**20<sup>th</sup> Ave YMCA**  
3303 W. 20<sup>th</sup> Ave.  
Oshkosh, WI 54901  
(920) 230-8439

# Oshkosh Community YMCA Financial Assistance Application



– CONFIDENTIAL –

The YMCA has a no tolerance policy regarding individuals listed on the Sex Offender Registry.

The YMCA reserves the right to deny financial assistance to anyone whose actions are contrary to the core values and mission of the YMCA.

### Please Print:

Name \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Phone: Home \_\_\_\_\_ Work \_\_\_\_\_

Employer \_\_\_\_\_ Hours per week \_\_\_\_\_

Spouse/partner \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

Spouse's Employer \_\_\_\_\_ Hours per week \_\_\_\_\_

Dependent \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

Dependent \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

Dependent \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

Dependent \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex \_\_\_\_\_

What type of membership are you applying for: Adult Family Single Parent Family Youth

### Please check the reason you are applying for financial assistance:

Limited income \_\_\_\_ Loss of job \_\_\_\_ Medical bills \_\_\_\_ Divorce \_\_\_\_ Other \_\_\_\_\_

### Financial information (Applications WILL NOT be processed without documentation of the following):

\$ \_\_\_\_\_ Monthly Gross Paycheck

\$ \_\_\_\_\_ Spouse's/partner's Gross Paycheck

\$ \_\_\_\_\_ Alimony/Dependent Support

\$ \_\_\_\_\_ Supplemental Support (SS, SSI, W-2)

\$ \_\_\_\_\_ Food stamps/Housing assistance

\$ \_\_\_\_\_ Other Income

\$ \_\_\_\_\_ **TOTAL MONTHLY INCOME**

The Oshkosh Community YMCA is a non-profit agency open to all people regardless of age, race, religion, or ability to pay. Thanks to the many generous supporters including the Oshkosh United Way, the YMCA strives to not turn away anyone due to an inability to pay. Financial assistance will be granted to anyone who can demonstrate a verifiable need through recognized proof of income. Valid proof of income must be provided before the application can be approved.

By my signature I am requesting assistance from the YMCA due to my personal circumstances and I certify that all information provided is correct.

Signature \_\_\_\_\_ Date \_\_\_\_\_

### FOR OFFICE USE ONLY

Membership type: \_\_\_\_\_ Amount of assistance: \_\_\_\_\_

Date processed: \_\_\_\_\_ Notes: \_\_\_\_\_



### YMCA Mission

To put Christian principles into practice through programs that build healthy spirit, mind and body for all.

Oshkosh Community YMCA  
Demographics



**NEW/RENEWAL**

*(Head of household)*

Financial assistance is made possible by both the United Way and the Oshkosh YMCA annual Strong Kids Campaign. In order to apply for United Way funding, the YMCA is required to supply some statistical data to show that funds are allocated to those in need. Please fill out the following information so we may provide accurate information to the United Way.

**ANNUAL HOUSEHOLD INCOME:** *(check appropriate box)*

- \$0–6,999
- \$7000–14,900
- \$15,000–24,999
- \$25,000–49,999
- \$50,000–99,999
- +\$100,000

Please list ALL family members (including applicant):

**EEOC CODES:**

- C—Caucasian**
- N—Native American**
- AA—African American**
- I—Indian**
- A—Asian**
- H—Hispanic**
- M—Middle Eastern**
- O—Other**

AGE	MALE/FEMALE	ETHNICITY

This information is shared only with the Oshkosh United Way in statistical form. Your family’s privacy is maintained at all times. No names, addresses, or telephone numbers are provided to any other agency or business.

