TO: Mr. Phil Dell, District Board Chair

Members, Southern Ohio/Kentucky District, Church of the Brethren

FROM: John L. Warner

President & CEO

Brethren Retirement Community

RE: President & CEO Report to District Board, May 2018

Greetings Dear Friends from the Board, residents and staff of BRC. I am grateful for your continued prayers and support for our ministry. I am pleased to share the following information with you as you gather for the Board meeting.

- 1) The BRC Board met in regular session on Monday, March 26, 2018. The following business was conducted during this meeting.
 - a. Received reports from Department Directors
 - b. Approved Finance Committee Work
 - c. Approved 2017 BRC audit
 - d. Reviewed 2018—2019 BRC strategic plan
 - e. Reviewed Capital Campaign progress
 - f. Reviewed upcoming Board retreat
 - g. Reviewed and approved District Affiliation Model
 - h. Received policy updates
- 2) BRC's \$3.5 MM Capital Campaign for improvements and charity care continues to progress well. To date, in the initial silent phase nearly \$1.3 MM has been contributed by our generous donors. Our thanks to Fred Bernhard and Todd Reish for their work and to our supporters for their generosity.
- 3) Our annual spring appeal to benefit resident aid was successful raising over \$25,000.
- 4) Plans are underway for our 2018 Charity Auction and Dinner which is set to be held, Friday, September 14, 2018. The theme this year will focus on our Capital Campaign and Construction. Please mark your calendars.

- BRC recently participated in a food drive to benefit our local community food bank.
- 6) Our Mission Statement at its foundation calls us to deliver "exceptional customer service". This remains a focus of ours with training for staff in the first quarter and follow up work to ensure an ongoing commitment.
- 7) Our Oakwood Village expansion project has begun. 18 new independent living homes are being proposed. A recent ad is attached for more information.
- 8) BRC hosted 23 high school juniors from Greenville High School for a week of job shadowing in several departments.
- 9) BRC held these events during the past months to benefit residents and families:
 - a. Good Friday service
 - b. W.O.W. Group (We're Outside Walking)
 - c. Spring Plant Sale
 - d. "Special" ladies dinner
 - e. Scenic Drive
 - f. Movie Night
 - g. Trivia Night
 - h. Music Ensemble
 - i. Chicken & Noodles Election Luncheon
 - j. Shopping outings
 - k. Spring Bingo
 - I. Pancake breakfast
 - m. Ladies Tea-MRV
 - n. Cooking with Mike
- 10) Mill Ridge Village construction of a new home is nearing completion. There are 42 homes on that campus with their new addition.
- 11) New BRC website is nearing completion and will be launched soon.
- 12) Presently BRC is renovating the Oakview 4 kitchen.
- 13) Nationally known author Missy Buchanan visited BRC in April. This event was well attended and the program was wonderful. A special thank you to Vicki Ullery and the New Carlisle Church of the Brethren for helping bring this event to BRC.

14) The swan's eggs are getting close to hatching. Usually around Mother's Day. We will provide an update with our next report.

Thank you again for your ongoing prayers and support of our work. I am planning to attend District Board on Saturday and can share more details of things going on at BRC. As always, I would encourage you to visit our website or active Facebook page for more information. God's Blessings to all.

Kind Regards,

John L. Warner

President & CEO

Brethren Retirement Community

Our Mission: "Guided by Christian Values, we provide exceptional service to all entrusted to our care."

Core Values:

Benevolence "For those in need"
Compassion "In all we do"
Excellence "Since 1902"

Integrity "Without question"
Innovation "Creative Solutions"

Tag Line: "Traditional Values—Innovative Services"

Vision Statement "Helping our community age well."

TWO VILLAGES ONE CAMPUS





Oakwood Village is a neighborhood in the truest sense. It will be a beautiful place to live and will have 18 single family craftsman style homes. Our spacious grounds are adorned with different trees. Our two and three bedroom homes range from 1386 to 1816 square feet and are custom designed to fit the needs and desires of new residents. You will easily fall in love with our pet-friendly, tree-lined neighborhood that radiates all that is important to you. Our expert staff takes care of your home, its yard, its park-like setting and you! Oakwood Village offers 5 different floor plans. Residents customize their home to their liking-expanding bedrooms, adding sunrooms, removing and building walls, and adding screened in porches.

The best part of retirement is about to begin! Come experience affordable, carefree living today at Oakwood Village. You will never have to worry about calling a plumber, repairing a roof or mowing the lawn again. Spend your time doing what you love.









We cordially invite you to visit us. Our staff will be delighted to arrange a personal tour.
We look forward to meeting you an showing you all that Chestnut Village, Oakwood Village and Brethren Retirement Community have to offer.

Brethren Retirement Community

TWO VILLAGES ONE CAMPUS



OPEN HOUSE TUESDAY, MAY 22ND AT 2PM IN THE CHESTNUT VILLAGE CENTER.

Take tours of our available homes in Chestnut Village and see the house plans and renderings for our new Oakwood Village homes.



We cordially invite you to visit us. Our staff will be delighted to arrange a personal tour. We look forward to meeting you an showing you all that Chestnut Village, Oakwood Village and Brethren Retirement Community have to offer.

Chestnut Village

Brethren Retirement Community