

Sample Bequest Language (Draft)

If you are planning a charitable bequest or trust designation, please contact the West Hills Christian School Foundation as early as possible in the process. Our staff is available to provide information on giving vehicles, to suggest wording, to help guide your gift designation.

The following are examples of bequest statements that may be used as models by you and your attorney in preparing your bequest or trust designation. We welcome the opportunity to work with you and your advisers to develop language tailored to your specific needs. Such collaboration ensures that the correct legal language is used and that your wishes are accurately understood. Please contact one of the members of our gift planning team for additional information.

General

Unrestricted Residual Bequest

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____ % of the residue of my estate) or (the sum of \$ _____), to be used by the Foundation, wherever the needs and opportunities are greatest.

Unrestricted Contingent Bequest

In the event that _____ predeceases me, I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____ % of the residue of my estate) or (the sum of \$ _____), to be used by the Foundation wherever the needs and opportunities are greatest.

Unrestricted Named Endowment

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____ % of the residual) or (the sum of \$ _____), to establish the John and Jane Doe Permanently Endowed Fund, to be used by the Foundation wherever the needs and opportunities are greatest.

Scholarships

Unrestricted Bequest for Scholarships

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____ % of the residue of my estate) or (the sum of \$ _____) for student scholarships.

Designated Bequest for Scholarships

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____ % of the residue of my estate) or (the sum of \$ _____) for scholarships to give preference to those students that _____.

Specific Bequest to Establish a Named Permanently Endowed Scholarship Fund

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residual) or (the sum of \$ _____), to establish the John and Jane Doe Permanently Endowed Scholarship Fund.

- or -

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residual) or (the sum of \$ _____), to establish the John and Jane Doe Permanently Endowed Scholarship Fund, as outlined in an endowment description previously agreed to by the West Hills Christian School Foundation and me.

- or -

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residual) or (the sum of \$ _____), to establish the John and Jane Doe Permanently Endowed Scholarship Fund. This fund will be set up to give preference to those students that _____.

Specific Department or Program

Unrestricted Bequest, Designated for a Particular Department or Program

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residue of my estate) or (the sum of \$ _____), for the benefit of the [Academic Department or Program].

Designated Bequest, Designated for a Particular Department or Program

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residue of my estate) or (the sum of \$ _____), for the benefit of the [Academic Department or Program] for [Specific Activity].

Specific Bequest to Establish a Named Permanent Endowment Fund

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residual) or (the sum of \$ _____), to establish the John and Jane Doe Permanently Endowed Fund to benefit the [Academic Department or Program].

- or -

I give the West Hills Christian School Foundation, 7945 SW Capitol Hill Rd, Portland, OR 97219, (_____% of the residual) or (the sum of \$ _____), to establish the John and Jane Doe Permanently Endowed Fund, as outlined in an endowment description previously agreed to by the West Hills Christian School Foundation and me.