

NORTHMINSTER PRESBYTERIAN CHURCH

The Cornerstone Fund - Planned Giving Information

This form provides information about your current or planned gift(s) to The Cornerstone Fund of Northminster Presbyterian Church. In making a current or planned gift, you may choose to become a member of the Northminster Cornerstone Builders. All information is confidential and voluntary. The information you provide will help Northminster plan more comprehensively for the future.

Name (s): (1) _____ (2) _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-Mail: _____

If this is not a current gift, whom should we contact concerning gifts later?

Name: _____ Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ E-Mail: _____

TYPE OF DONATION

Current Gifts:

Gift Information

A. Cash / Check _____

B. Appreciated Securities (Stocks, bonds, mutual funds) _____

C. Charitable IRA Rollover _____

D. Real Estate _____

Gifts that pay income:

A. Charitable Gift Annuity _____

B. Various trust alternatives – Please contact the church office.

Gifts Later - Estate Planning:

I / We have made provisions for Northminster Presbyterian Church - The Cornerstone Fund in my/our estate planning for one or more of the following: (Please remember all information is confidential. It is your choice whether or not to provide information details and/or value of the bequest.)

Gift Information

A. Life Insurance policy beneficiary _____

B. Retirement Plan (401K, IRA, 403b, Keogh) beneficiary _____

Gifts Later - Estate Planning – continued:

Gift Information

- C. Percentage of residue of estate _____
- D. Bequest in the will of (1, above) _____ _____
- E. Bequest in the will of (2, above) _____ _____
- F. Bequest in the will of (1 or 2 above) if heirs predeceases me _____
- G. Bequest in the will of (1 or 2, above) if I predecease heirs _____
- H. Trust arrangement with The Cornerstone Fund as beneficiary _____
- I. Other _____ _____

For retirement plan, life insurance policy and annuity gifts, please tell us anything else to help describe your gift:

The Cornerstone Fund will serve the Lord for many years to come. Broad opportunities and church priorities for uses of the monies may change with time. Please tell us of any suggestions you have for us regarding your gift(s), so they can be considered when the Session sets annual priorities for The Cornerstone Fund.

How would you like to be recognized for your generous gift to The Cornerstone Fund?

Please check the one that apply to your wishes.

____ Personal invitation to the annual Cornerstone Builders event celebration

____ Please keep my name anonymous and not on the list of Cornerstone Builders members. I will let you know if I'd like to be included in the future.

Please contact the church office with any questions or changes to your gift.

Signature: _____

Signature: _____

Date: _____

Date: _____